



**Carbon**

# Carbon Medical

RUN A SMARTER PRACTICE  
**FOR MEDICAL PRACTITIONERS**

TAKE  
CONTROL  
OF YOUR  
PRACTICE





# WHO HAS GOT THEIR FINGER ON YOUR PRACTICE'S WEALTH HEALTH PULSE?

Is your accountant across the complex accounting and financial needs of your medical practice? Or do your accounts and financial planning need a wealth health check?

## Medical Accounting Experts

At Carbon Medical, we're not average accountants and financial planners. We're medical accounting and financial planning experts.

## Smarter Solutions

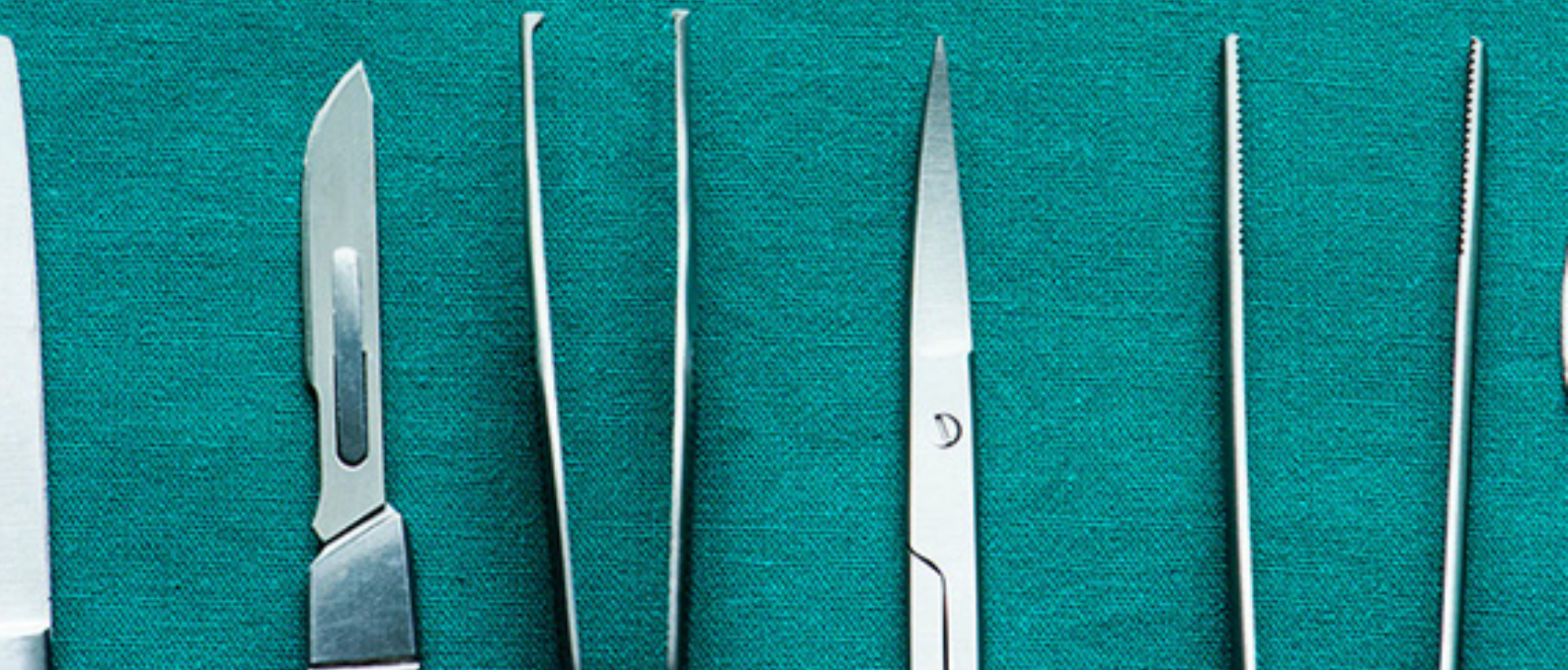
We help you make better business decisions, run a smarter practice, and grow your net worth. But more than that, our financial solutions are tailor-made to suit your practice.

Whether you need help making day-to-day operations more efficient or tailored advice with medical accounting, bookkeeping, and financial planning, we offer smarter solutions.

## All-In-One

What's more, we're super friendly and make understanding complex medical finances easy. Plus, our accounting and financial planning services are all-in-one. You'll never be left waiting for one advisor to contact the other before you receive an answer.

With Carbon Medical, the solution to any accounting, tax, or finance problem is always one phone call away.







## Integrated Services

At Carbon Medical, we live and breathe providing integrated business solutions, accounting and financial planning services for general practitioners, dentists, medical specialists, and private practice owners.



### Tax Planning

How can you minimise your income tax? Would it be appropriate for you to use a family trust, investment bonds or either tax-effective structures?



### Finance Structuring

Are your loans properly structured and is your mortgage being repaid in a reasonable timeframe? When did you last review your loans?

### SUPER

### Superannuation

Do you have multiple super funds? Is your super appropriately invested? How much should you contribute? Would an SMSF be suitable?



### Cashflow Pressures

How can you balance income tax, mortgage repayments & living expenses? How can you at the same time save for your retirement?



### Personal Finance

Have you set goals and mapped out a plan to achieve them? Are you clear on what you need to be doing with your money to achieve good results?



### Estate Planning

Have you organised your estate planning? Have you considered your super & other entities as part of your plan? How up to date is everything?



### Practice Growth

Do you have a business plan? Have you considered how starting a practice will affect your personal finances? How can you grow your practice?



### Wealth Creation

Should you invest in property, shares, and/or managed funds? Is negative gearing appropriate for you? How much should you save for retirement?

## Free Practice Wealth Health Check

Or email us today to book your practice's July 2020 financial wealth health check. It's free and includes a business-style report.

# JULY 2020 - TAKE FINANCIAL CONTROL AND RUN A SMARTER PRACTICE

## Get your free practice wealth health check.

Take advantage of our 1-hour free medical practice accounting and financial wealth health check. This free consultation offers benefits like:



Meeting one of our friendly medical accounting experts (in person or on Skype/Zoom)



Discussing your practice's financial challenges with a neutral party who can give expert advice



Receiving a business-style report identifying areas for financial enhancement

Contact us before 30 July to book your practice's FREE 1-hour wealth health check.

You can trust our depth of medical professional accounting expertise, and financial planning delivers dependable and straightforward monetary certainty.



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# Carbon

## COMMON FINANCIAL PROBLEMS WE SOLVE

- Graduate with as little debt as possible.
- Understand my financial world and life, not just loan balances.
- Get the right amount of insurance at the best price.
- Benefit from smart loan structures.
- Minimise taxes.
- Maximise super.
- Optimise my practice's cash-flow.
- Know how much to spend on my house and investments.
- Protect my hard-won assets from professional and personal lawsuits.
- Decide between employee or contractor employment.
- Choose the correct business structure PTY, LTD, or Corp.
- Ensure sufficient funds will be available for my children's private education.
- Retire 'loaded' and debt-free.
- Integrate clinic to cloud accounting software.
- Improve my practice's finances, accounting and growth.